UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.

Debtors.

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

POPULAR, INC., POPULAR SECURITIES LLC, AND BANCO POPULAR DE PUERTO RICO'S AMENDED INFORMATIVE MOTION REGARDING JULY 25-26, 2018 OMNIBUS HEARING

Popular, Inc. ("<u>Popular</u>"), Popular Securities LLC ("<u>Popular Securities</u>"), and Banco Popular de Puerto Rico ("<u>Banco Popular</u>," and collectively with Popular and Popular Securities, the "<u>Popular Entities</u>") submit this informative motion in response to the Court's *Notice of Hearing and Procedure Order* [ECF No. 3472, 17 BK 3283], and respectfully state as follows:

1. John T. Dorsey intends to speak on behalf of the Popular Entities at the July 25-26, 2018 hearing with respect to all matters relating to the *Motion of the Independent*Investigator for an Order: (I) Establishing Procedures for Resolving any Confidentiality Dispute in Connection With Publication of the Independent Investigator's Final Report; (II) Approving the Disposition of Documents and Information; (III) Relieving the Independent Investigator From Certain Discovery Obligations; (IV) Exculpating the Independent Investigator in Connection With the Investigation and Publication of the Final Report; and (V) Granting Related Relief [ECF No. 3427, 17 BK 3283] (the "Motion").

- 2. Mr. Dorsey will appear in person in Courtroom 2 of the United States District Court for the District of Puerto Rico, 150 Carlos Chardon Street, Federal Building, San Juan, Puerto Rico 00918.
- 3. Mr. Dorsey also appears to respond to any matters raised by the Court or to any statements made by interested parties in connection with the Motion or the above-captioned Title III proceedings.
- 4. The Popular Entities understand that one additional attorney representing them in these proceedings will personally attend the July 25-26, 2018 omnibus hearing in Puerto Rico.

Dated: July 19, 2018

Respectfully submitted,

/s/ Donna A. Maldonado- Rivera

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-and-

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/s/ John T. Dorsey

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